

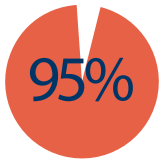


CANDEAL RECAP:

WHERE THE MARKET COMES TO TRADE

Our Marketplace

What did clients and dealers experience in 2011?



of all CTB trades were executed at or better than the composite.

Total BestX

\$80,501,432

Peak Trading Hour 10 AM - 11 AM

7:30AM

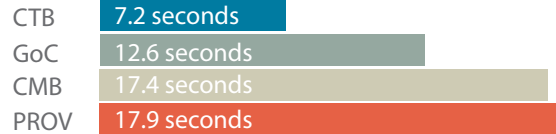
12:00PM

5:00PM

\$1.5 Trillion Traded

34% year-over-year increase

Average Time to Quote



Average # of Dealers/RFQ

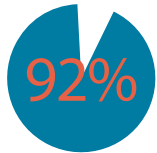


Trade Execution

How are CanDeal participants leveraging our marketplace?

Dealer to Client Price Responses

554,378

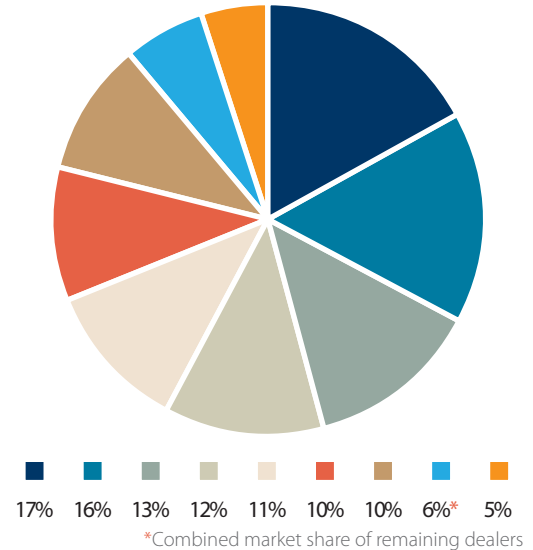


92% of all bond trades on CanDeal were executed on a multi-dealer basis.

56

buy-side clients executed GoC bond trades of 250mm 2 year equivalents or greater.

Dealer Market Share by Volume:
Bonds & Money Markets



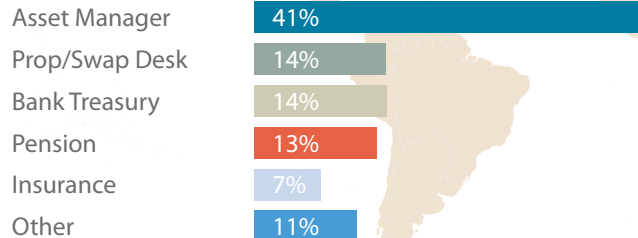
Participants

Who is leveraging CanDeal from around the globe?

2011 GoC Bond Volumes

71% Domestic **29% Foreign**

Volume by Client Type



Total Number of CanDeal Buy-side Users

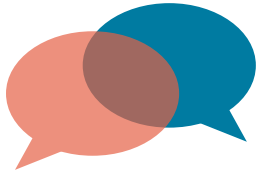
614



CanDeal has buy-side clients located in 60 different cities.

Connections

How do we interact with CanDeal participants?



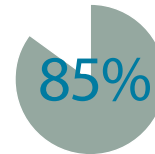
CanDeal has built meaningful relationships with buy- and sell-side participants, strategic partners and various industry organizations and regulatory bodies.

Buy-side Visits &
Interactions with Sales

2,534

Total Marketing Impressions

29,000+



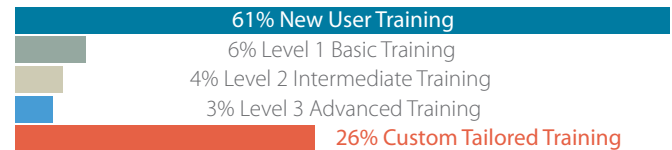
of all marketing communications are sent digitally.

Web Traffic



Individuals from 61 different countries visited www.canddeal.com, of which 31% were return visitors.

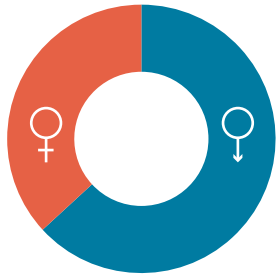
390 Buy-side Training Sessions



CanDeal Culture

Who works at CanDeal and what makes them tick?

Employees



CanDeal Social Media Users



84% on LinkedIn



37% on Twitter

CanDeal Office Locations

MONTREAL



ST. LOUIS



TORONTO



Experience

CANDEAL EMPLOYEES
AVERAGE

20.8

YEARS OF INDUSTRY
EXPERIENCE.

Key Strategic Partner - Tradeweb

Tradeweb brings an additional global perspective, allowing us to create tailored solutions for the Canadian market.



Average monthly bags
of espresso beans
consumed:



THANK YOU

2011 was an amazing year for CanDeal - as always we appreciate your continued support.